

# FINANCIAL HIGHLIGHTS

## FOR THE YEAR ENDED JUNE 30, 2025

Particulars	UOM	2025	2024	2023	2022	2021	2020
<b>Profit &amp; Loss</b>							
Sales	Rs. Million	93,259	82,399	72,837	61,373	38,471	34,030
Gross profit	Rs. Million	12,734	11,063	10,370	11,859	6,350	4,835
Operating profit / EBIT	Rs. Million	11,351	13,240	9,385	11,117	5,342	3,866
Profit before taxation	Rs. Million	6,684	6,845	4,701	8,458	3,759	1,309
Profit after taxation	Rs. Million	3,951	5,174	3,291	7,016	3,263	1,179
Cash dividend	Rs. Million	770	217	217	217	325	-
<b>Balance Sheet</b>							
Property, plant and equipment	Rs. Million	26,434	25,066	23,645	19,921	14,714	13,119
Investment & Other assets	Rs. Million	18,372	16,693	14,801	13,918	14,493	13,844
Net current assets	Rs. Million	16,261	12,391	7,840	8,133	6,470	4,548
Total assets employed	Rs. Million	61,066	54,150	46,286	41,972	35,677	31,511
<b>Represented By:</b>							
Share capital	Rs. Million	217	217	217	217	217	217
Reserves	Rs. Million	42,530	36,700	28,022	25,893	20,802	16,260
Shareholders' equity	Rs. Million	42,747	36,917	28,239	26,110	21,019	16,477
Long term loans	Rs. Million	16,255	16,286	17,233	15,061	14,321	14,737
Lease Liabilities	Rs. Million	121	22	42	57	-	-
Deferred liabilities	Rs. Million	1,943	926	772	744	338	298
		61,066	54,150	46,286	41,972	35,677	31,511
<b>Cash Flow Statement</b>							
Operating activities	Rs. Million	(2,955)	1,490	2,764	(5,826)	20	19
Investing activities	Rs. Million	(1,761)	677	(3,826)	(4,219)	(1,814)	(701)
Financing activities	Rs. Million	4,526	(2,245)	1,364	10,061	1,835	610
Cash and cash equivalents at the end of the year	Rs. Million	153	330	413	99	75	34

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## FOR THE YEAR ENDED JUNE 30, 2025

Particulars	UOM	2025	2024	2023	2022	2021	2020
<b>RATIOS:</b>							
<b>Profitability Ratio's:</b>							
Gross Profit to sales	Percentage	13.65	13.43	14.24	19.32	16.51	14.21
EBITDA to sales	Percentage	14.79	18.84	15.40	20.54	17.24	15.06
Net Profit to sales	Percentage	4.24	6.28	4.52	11.43	8.48	3.46
Return on equity	Percentage	9.24	14.01	11.65	26.87	15.52	7.16
Return on capital employed	Percentage	6.47	9.55	7.11	16.71	9.15	3.74
<b>Liquidity Ratios:</b>							
Current ratio	Times	1.46	1.43	1.27	1.28	1.40	1.35
Quick / acid test ratio	Times	0.66	0.58	0.48	0.48	0.60	0.66
<b>Capital Structure ratios</b>							
Financial leverage ratio	Times	0.92	0.94	1.30	1.35	1.20	1.43
Weighted average cost of debt	Percentage	11.92%	18.36%	12.71%	7.55	6.26	9.34
Debt to equity ratio	Times	0.46	0.52	0.70	0.66	0.79	0.88
Interest cover ratio	Times	2.43	2.07	2.00	4.18	3.37	1.51
cash flow to capital structure	Times						
<b>Turnover Ratios:</b>							
Inventory turn over	Days	120	122	135	133	124	102
Inventory turn over ratio	Times	2.95	2.92	2.64	2.68	2.83	3.38
Debtor turnover	Days	32	29	25	18	18	19
Debtors turn over ratio	Times	11.53	12.75	14.65	19.78	20.57	18.79
Creditors turnover	Days	50	49	50	38	51	57
Creditors turnover ratio	Times	24.93	23.26	22.27	25.85	22.50	27.35
Fixed assets turn over ratio	Times	3.62	3.38	3.34	3.54	2.76	2.65
Total assets turn over ratio	Times	1.04	1.04	1.00	1.00	0.80	0.77
Operating cycle	Days	102	102	110	113	91	65
<b>Investment / Market Ratio's:</b>							
Earning per share	Rs. Per share	182.16	238.53	151.74	323.45	150.44	55.03
Price earning ratio	Times	6.57	5.61	7.68	3.41	5.80	14.83
Price to book ratio	Times	0.61	0.79	0.90	0.92	0.90	1.07
Dividend yield	Percentage	2.96	0.75	0.86	0.91	1.72	-
Cash dividend per share	Rs. Per share	35.50	10.00	10.00	10.00	15.00	-
Dividend payout ratio	Percentage	19.49	4.19	6.59	3.09	9.97	-
Dividend cover ratio	Times	5.13	23.853	15.174	32.345	10.03	-
Breakup value per share	Rs. Per share	1,970.84	1,702.04	1,301.32	1,203.23	969.05	759.64
Market value per share at							
the end of the year	Rs. Per share	1,197.58	1338.99	1165.64	1102.5	872.50	816.18
Share Price - High during the year	Rs. Per share	1,379.00	1724.00	1337.83	1300.75	1,144.32	1,440.00
Share Price - Low during the year	Rs. Per share	1,001.00	993.50	876.00	786.00	730.00	612.00
EBITDA	Rs. In Million	13,796	15,527	11,216	12,609	6,631	5,125